

CHAPTER 11 COMPUTATIONS

CASE NUMBER 17-30112 **CASE NAME** VANITY SHOP OF GRAND FORKS, INC.

CLASS	DESCRIPTION	IMPAIRED/ UNIMPAIRED	BALLOTS/ ACCEPT	BALLOTS/ REJECT	(\$) AMOUNT ACCEPT	(\$) AMOUNT REJECT	COMMENTS (% ACCEPTING IN AMOUNT & NUMBER) 11 U.S.C. § 1126
2	CONVENIENCE CLASS – GENERAL UNSECURED CLAIMS	IMPAIRED	84	4	\$30,903.07	\$594.24	95.45% ACCEPTING IN NUMBER 98.11% ACCEPTING IN AMOUNT
3	EFFECTIVE DATE ALLOWED UNSECURED CLAIMS	IMPAIRED	20	50	\$920,831.02	\$621,862.56	28.57% ACCEPTING IN NUMBER 59.69% ACCEPTING IN AMOUNT
4	POST EFFECTIVE DATE UNSECURED CLAIMS	IMPAIRED	15	59	\$187,534.83	\$715,417.35	20.27% ACCEPTING IN NUMBER 2.56% ACCEPTING IN AMOUNT

DEFERRED ADMINISTRATIVE EXPENSES PAYABLE TO CLERK, U.S. BANKRUPTCY COURT AT CONFIRMATION:

FILING FEES: Adversary No. _____ \$ _____
 Adversary No. _____ \$ _____
 Adversary No. _____ \$ _____

Case 17-30112 Doc 704 Filed 05/16/18 Entered 05/16/18 16:58:37 Desc Main Document Page 1 of 151

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,

Debtor.

Case No.: 17-30112

Chapter 11

RECEIVED

APR 24 2018

KURTZMAN CARSON CONSULTANTS

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 3 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 3 Ballot because you are a holder of an Effective-Date Unsecured Claim in Class 3 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 4 Claim, you should also be receiving a separate Class 4 Ballot and you may vote in both classes. A holder of a Class 3 claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 3 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: <http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of an Effective-Date Unsecured Claim in Class 3 as follows:

I am a creditor having a claim in **Class 3** in the amount of \$ 160,312.91

Proof of Claim No. (if known): _____

By checking only one of these boxes, I vote to:

☐

ACCEPT (vote FOR) the Plan

☐

REJECT (vote AGAINST) the Plan

☒

CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 3 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 3 Claim identified above, if Allowed.

RCVD APR 24 2018 AM 10:10

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

CID: 23924326



1730112180412144205000146

II. Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of an Effective-Date Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Effective-Date Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Effective-Date Unsecured Claim in Class 3 as identified in Section I have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

Name of Holder: PR Valley View Limited Partnership
Signatory: [Signature]
Title: Attorney for PR Valley View L.P.
Address: Jeffrey Kurtzman, Esquire
Kurtzman Steady, LLC
401 S. 2nd Street, Suite 200
Philadelphia, PA 19147
Telephone: (215) 839-1222
Email: kurtzman@kurtzmansteady.com
Date Completed: 4/21/18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223870.1

CID: 23924326



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:	Case No.: 17-30112
Vanity Shop of Grand Forks, Inc.,	Chapter 11
Debtor.	

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 201.19

RECEIVED

APR 26 2018

KURTZMAN CARSON CONSULTANTS

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

RCVD APR 26'18 AM 10:00

CID: 23922639



1730112180412122925000045

II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: AUMAN COMPANY, INC

Signatory: Jacob Proffitt

Title: Owner

Address:

311 E 11TH ST
HAYS, KS 67601

Telephone: 785-628-2833

Email: aumcoinc@ruraltel.net

Date Completed: 4-23-2018

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223203.1

CID: 23922639



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:	Case No.: 17-30112
Vanity Shop of Grand Forks, Inc., Debtor.	Chapter 11

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 359.00

RECEIVED

APR 26 2018

KURTZMAN CARSON CONSULTANTS

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

RCVD APR 26'18 AM09:59

CID: 23922688



1730112180412122925000087

II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: CANNIZZO ELECTRIC INC

Signatory: Nicholas A. Cannizzo

Title: President

Address:

140 ROSE DUST DRIVE
ROCHESTER, NY 14626

Telephone: 585 227-3934

Email: NICK@CANNIZZO.ELECTRIC.COM

Date Completed: 4/23/18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

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3223203.1

CID: 23922688



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:	Case No.: 17-30112
Vanity Shop of Grand Forks, Inc., Debtor.	Chapter 11

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kcellc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$208.⁴⁷

RECEIVED

APR 26 2018

KURTZMAN CARSON CONSULTANTS

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

RCVD APR 26'18 AM09:59

CID: 23922881



1730112180412122928000227

II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2, being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: HORTON ELECTRIC SERVICE Company LLC
Signatory: Richard L. Horton
Title: Manager
Address: _____

3002 E DIVISION, SUITE C
SPRINGFIELD, MO 65802
Telephone: 417-862-1355
Email: rich@hortonelectrco.com
Date Completed: 04/23/2018

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223203.1

CID: 23922881



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,
Debtor.

Case No.: 17-30112

Chapter 11

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 100.00

RECEIVED

APR 26 2018

KURTZMAN CARSON CONSULTANTS

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

RCVD APR 26 '18 AM 09:59

CID: 23954290



1730112180412122934000496

II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: Tiffany Twohill

Signatory: T. Twohill

Title: _____

Address: _____

11823 S. Crosscut Circle
Herriman, UT 84096

Telephone: 801-858-2389

Email: MISSTiff8585@hotmail.com

Date Completed: 04-21-18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223203.1

CID: 23954290



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,

Debtor.

Case No.: 17-30112

Chapter 11

RECEIVED

APR 26 2018

KURTZMAN CARSON CONSULTANTS

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 4 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 4 Ballot because you are a holder of a Post-Effective Date Unsecured Claim in Class 4 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 3 Claim, you should also be receiving a separate Class 3 Ballot and you may vote in both classes. A holder of a Class 4 Claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 4 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:
<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Post-Effective Date Unsecured Claim in Class 4 as follows:

I am a creditor having a claim in Class 4 in the amount of \$ <u>58.76</u> .	
Proof of Claim No. (if known): _____	
By checking only <u>one</u> of these boxes, I vote to:	
<input checked="checked" type="checkbox"/> ACCEPT (vote FOR) the Plan	<input type="checkbox"/> REJECT (vote AGAINST) the Plan
<input type="checkbox"/> CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 4 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 4 Claim identified above, if Allowed.	

RCVD APR 26'18 AM09:58

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

CID: 24166026



1730112180412192713000039

II. Certifications. By signing this Class 4 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Post-Effective Date Unsecured Claim in Class 4 in the amount set forth above or is the authorized signatory of the holder of such Post-Effective Date Unsecured Claim in Class 4 being voted, and (c) no other Class 4 Ballots with respect to the amount of the Post-Effective Date Unsecured Claim in Class 4 as identified in Section I have been cast or, if any other Class 4 Ballots have been cast with respect to such Class 4 Claim, any such earlier Class 4 Ballots are revoked.

For this Class 4 Ballot to be valid, the following information must be provided:

Name of Holder: Cheryl Maxwell
Signatory: Cheryl Maxwell
Title: _____
Address: _____

2411 Golfbury Drive SW
Wyoming, MI 49519
Telephone: 616-560-6628
Email: clynnmaxwell@comcast.net
Date Completed: 4/21/18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223927.1

CID: 24166026



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,

Debtor.

Case No.: 17-30112

Chapter 11

RECEIVED

APR 26 2018

KURTZMAN CARSON CONSULTANTS

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 4 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 4 Ballot because you are a holder of a Post-Effective Date Unsecured Claim in Class 4 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 3 Claim, you should also be receiving a separate Class 3 Ballot and you may vote in both classes. A holder of a Class 4 Claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 4 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: <http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Post-Effective Date Unsecured Claim in Class 4 as follows:

I am a creditor having a claim in Class 4 in the amount of \$ <u>18,000</u> .	
Proof of Claim No. (if known): <u>54</u>	
By checking only <u>one</u> of these boxes, I vote to:	
<input checked="checked" type="checkbox"/> ACCEPT (vote FOR) the Plan	<input type="checkbox"/> REJECT (vote AGAINST) the Plan
<input type="checkbox"/> CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 4 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 4 Claim identified above, if Allowed.	

RCVD APR 26 '18 AM 11:45

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

CID: 23922448



1730112180412192714000145

II. Certifications. By signing this Class 4 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Post-Effective Date Unsecured Claim in Class 4 in the amount set forth above or is the authorized signatory of the holder of such Post-Effective Date Unsecured Claim in Class 4 being voted, and (c) no other Class 4 Ballots with respect to the amount of the Post-Effective Date Unsecured Claim in Class 4 as identified in Section I have been cast or, if any other Class 4 Ballots have been cast with respect to such Class 4 Claim, any such earlier Class 4 Ballots are revoked.

For this Class 4 Ballot to be valid, the following information must be provided:

Name of Holder: MURFREESBORO, CITY OF

Signatory: Adam F. Tucker

Title: Assistant City Attorney

Address:

PO BOX 1139

MURFREESBORO, TN 37133

Telephone: 615-849-2616

Email: atucker@murfreessboro.tn.gov

Date Completed: 4/23/2018

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223927.1

CID: 23922448



TAX YEAR: 2017

TAX COLLECTOR'S NAME AND MAILING ADDRESS: Melissa Wright
City Tax Collector
P.O. Box 1139
Murfreesboro, TN 37133-1139
(615) 893-5210
www.murfreesborotn.gov



City of Murfreesboro
111 West Vine Street
Murfreesboro, TN 37130

RECEIPT NUMBER 0041536
VANITY 82
1001 N 25TH ST
FARGO ND 58102



ACCOUNT NUMBER P12719700000
PARCEL NUMBER 127 197 00 P 000

TAXES ARE DUE AND PAYABLE
WITHOUT INTEREST
FROM: OCT 01 2017
THRU: DEC 31 2017

LOT #: ACRES/UNIT: 0
CLASSIFICATION: Residential

PROPERTY ADDRESS: 1720 OLD FORT PKWY
SUBDIVISION NAME:

CITY CODE: 515

PROPERTY TAX INFORMATION

APPRAISAL:	5,192	CURRENT TAXES:	\$17
ASSESSMENT @	30%	INTEREST:	\$1
TAX RATE PER \$100 OF ASSESSMENT	1.2066	TOTAL DUE:	\$18

GENERAL INFORMATION

PAYMENT INFORMATION: When paying property taxes in person please bring this notice with you. If you mail your property tax payment, please write the receipt number on your check. Please enclose a self-addressed stamped envelope to receive a paid receipt.

Notify the Assessor of Property at (615) 898-7750 or any change in mailing address.

If you sold this property after January 1 and the new owner has assumed the responsibility for paying the taxes, please forward this notice to the new owner.

PROPERTY TAX RELIEF PROGRAM/SENIOR TAX FREEZE PROGRAMS

State law provides for property tax relief to low-income homeowners age 65 or over, certain homeowners who are permanently and totally disabled, and certain disabled veterans. If you believe you may qualify for this relief, you may contact your County Trustee or City Collection Official for details. Applications for property tax relief must be filed no later than 35 days after the delinquency date for your county and/or city. Senior tax freeze is also available and requires annual renewal for information or to schedule an appointment, contact the Trustee's office at (615) 898-7705.

DELINQUENT TAXES

Interest will be added to any delinquent taxes at a rate of 1.5% per month rounded to the nearest dollar or any portion thereof.

Please retain this portion for your tax records

Tear at line above

Please Return This Portion With Payment

Make checks payable to: City of Murfreesboro
P.O. Box 1139
Murfreesboro, TN 37133-1139
(615) 893-5210

Taxes due without interest by December 31,
2017

RECEIPT NUMBER 0041536 (Reference on check)

TAX YEAR: 2017

VANITY 82
ACCOUNT NUMBER: P12719700000
CURRENT TAXES: \$17
INTEREST: \$1
TOTAL DUE: \$18



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:	Case No.: 17-30112
Vanity Shop of Grand Forks, Inc.,	Chapter 11
Debtor.	

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 169.89

RECEIVED

APR 27 2018

KURTZMAN CARSON CONSULTANTS
RCVD APR 27'18 AM 10:12

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: MUNICIPAL LIGHT AND WATER

Signatory: Tony Miller

Title: Utility Office Manager

Address:

PO BOX 490
NORTH PLATTE, NE 69103

Telephone: 308-535-6740

Email: MillerAP@City.North-Platte.NE.US

Date Completed: 4-24-18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223203.1

CID: 23923055



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:	Case No.: 17-30112
Vanity Shop of Grand Forks, Inc.,	Chapter 11
Debtor.	

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 630.58

RECEIVED
APR 27 2018

KURTZMAN CARSON CONSULTANTS
RCVD APR 27'18 AM 10:12

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: SNELL SERVICES INC

Signatory: 

Title: CONTROLLER

Address:

PO BOX 629
NORTH PLATTE, NE 69103

Telephone: (308) 532-6870

Email: ctrofholz@snellservices.com

Date Completed: 4/24/18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223203.1

CID: 23923222



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:	Case No.: 17-30112
Vanity Shop of Grand Forks, Inc.,	Chapter 11
Debtor.	

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 630.58

RECEIVED

MAY 07 2018

KURTZMAN CARSON CONSULTANTS

RCVD MAY 07'18 AM 10:57

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):

☒ ACCEPT (vote FOR) the Plan ☐ REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: Shell Services, Inc
Signatory: Mona J. Johnson
Title: Corporate Secretary
Address: PO Box 629
North Platte NE 69103
Telephone: 308-532-6870
Email: Kandh@shellservices.com
Date Completed: 5-4-18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:	Case No.: 17-30112
Vanity Shop of Grand Forks, Inc.,	Chapter 11
Debtor.	

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 1500

APR 27 2018

KURTZMAN CARSON CONSULTANTS
RCVD APR 27'18 AM 10:12

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: GERING VALLEY PLUMBING

Signatory: William Schep

Title: President

Address: _____

1100 10TH STREET

PO BOX 177

GERING, NE 69341

Telephone: 308 - 436 - 4622

Email: bill@gupman.com

Date Completed: 4-23-18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center

C/O KCC

2335 Alaska Ave.

El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223203.1

CID: 23922838



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Case No.: 17-30112

Vanity Shop of Grand Forks, Inc.,

Chapter 11

Debtor.

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 680.44

APR 27 2018

KURTZMAN CARSON CONSULTANTS
RCVD APR 27'18 AM 10:12

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: BRAINERD PUBLIC UTILITIES

Signatory: Julie Batters

Title: Accounting Supervisor

Address:

PO BOX 373
BRAINERD, MN 56401

Telephone: 218-825-3203

Email: jbatters@bpu.org

Date Completed: 4/23/18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223203.1

CID: 23922668



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,

Debtor.

Case No.: 17-30112

Chapter 11

RECEIVED

APR 30 2018

KURTZMAN CARSON CONSULTANTS

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 3 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 3 Ballot because you are a holder of an Effective-Date Unsecured Claim in Class 3 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 4 Claim, you should also be receiving a separate Class 4 Ballot and you may vote in both classes. A holder of a Class 3 claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 3 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: <http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of an Effective-Date Unsecured Claim in Class 3 as follows:

I am a creditor having a claim in **Class 3** in the amount of \$ 29,145.⁰⁰

Proof of Claim No. (if known): 113

By checking only one of these boxes, I vote to:

☒ ACCEPT (vote FOR) the Plan ☐ REJECT (vote AGAINST) the Plan

☐ CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 3 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 3 Claim identified above, if Allowed.

RCVD APR 30'18 AM 10:30

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

CID: 23924946



1730112180412144204000125

II. Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of an Effective-Date Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Effective-Date Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Effective-Date Unsecured Claim in Class 3 as identified in Section I have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

Name of Holder: Nodana/Petroleum Corporation
Signatory: [Signature]
Title: PRESIDENT
Address: _____

PO Box 1221
Williston, ND 58802-1221
Telephone: 701-572-6366
Email: Tom(at)powersnd.com
Date Completed: 4/24/18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223870.1

CID: 23924946



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,

Debtor.

Case No.: 17-30112

Chapter 11

RECEIVED

APR 30 2018

KURTZMAN CARSON CONSULTANTS

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 3 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 3 Ballot because you are a holder of an Effective-Date Unsecured Claim in Class 3 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 4 Claim, you should also be receiving a separate Class 4 Ballot and you may vote in both classes. A holder of a Class 3 claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 3 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: <http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of an Effective-Date Unsecured Claim in Class 3 as follows:

I am a creditor having a claim in **Class 3** in the amount of \$ 1525.00

Proof of Claim No. (if known): _____

By checking only one of these boxes, I vote to:

☐

ACCEPT (vote FOR) the Plan

☐

REJECT (vote AGAINST) the Plan

☒

CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 3 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 3 Claim identified above, if Allowed.

RCVD APR 30'18 AM 10:29

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

CID: 23922760



1730112180412144203000045

II. Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of an Effective-Date Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Effective-Date Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Effective-Date Unsecured Claim in Class 3 as identified in Section I have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

Name of Holder: DAKOTA WEST CONTRACTING

Signatory: Mark Klein

Title: President

Address:

P.O. BOX 2377
BISMARCK, ND 58502

Telephone: 701-255-0004

Email: markk@dakotawestcontracting.net

Date Completed: 4-26-2018

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223870.1

CID: 23922760



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,

Debtor.

Case No.: 17-30112

Chapter 11

RECEIVED

APR 30 2018

KURTZMAN CARSON CONSULTANTS

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 3 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 3 Ballot because you are a holder of an Effective-Date Unsecured Claim in Class 3 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 4 Claim, you should also be receiving a separate Class 4 Ballot and you may vote in both classes. A holder of a Class 3 claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 3 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: <http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of an Effective-Date Unsecured Claim in Class 3 as follows:

I am a creditor having a claim in **Class 3** in the amount of \$ 44,132.22.

Proof of Claim No. (if known): 237

By checking ~~only one~~ of these boxes, I vote to:



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan



CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 3 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 3 Claim identified above, if Allowed.

RCVD APR 30'18 AM 10:29

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

CID: 23954920



1730112180412144203000024

II. Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of an Effective-Date Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Effective-Date Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Effective-Date Unsecured Claim in Class 3 as identified in Section I have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

Name of Holder: Bradford Capital Holdings, LP
Signatory: [Signature]
Title: Managing Member
Address: Attn Brian Brager
c/o Bradford Capital Management, LLC
PO Box 4353
Clifton, NJ 07012
Telephone: 862 249 1349
Email: bbrager@bradfordcapitalmgmt.com
Date Completed: 4/26/18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223870.1

CID: 23954920



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,

Debtor.

Case No.: 17-30112

Chapter 11

RECEIVED

APR 30 2018

KURTZMAN CARSON CONSULTANTS

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 3 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 3 Ballot because you are a holder of an Effective-Date Unsecured Claim in Class 3 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 4 Claim, you should also be receiving a separate Class 4 Ballot and you may vote in both classes. A holder of a Class 3 claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 3 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: <http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of an Effective-Date Unsecured Claim in Class 3 as follows:

I am a creditor having a claim in **Class 3** in the amount of \$ 58,205.43.

Proof of Claim No. (if known): 329

By checking only one of these boxes, I vote to:



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan



CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 3 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 3 Claim identified above, if Allowed.

RCVD APR 30'18 AM 10:29

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

CID: 24134557



1730112180412144205000186

II. Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of an Effective-Date Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Effective-Date Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Effective-Date Unsecured Claim in Class 3 as identified in Section I have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

Name of Holder: TRC Master Fund LLC as assignee of R.J. Acquisition, d/b/a The Ad Art Company
Signatory: Terrel Ross
Title: Managing Member
Address:
Attn Terrel Ross
PO Box 633
Woodmere, NY 11598
Telephone: 516-653-2471
Email: tross@trcmllc.com
Date Completed: April 24, 2018

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

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3223870.1

CID: 24134557



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,

Debtor.

Case No.: 17-30112

Chapter 11

RECEIVED

APR 30 2018

KURTZMAN CARSON CONSULTANTS

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 3 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 3 Ballot because you are a holder of an Effective-Date Unsecured Claim in Class 3 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 4 Claim, you should also be receiving a separate Class 4 Ballot and you may vote in both classes. A holder of a Class 3 claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 3 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: <http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of an Effective-Date Unsecured Claim in Class 3 as follows:

I am a creditor having a claim in **Class 3** in the amount of \$ 85,334.66.

Proof of Claim No. (if known): N/A

By checking only one of these boxes, I vote to:



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan



CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 3 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 3 Claim identified above, if Allowed.

RCVD APR 30'18 AM 10:29

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

CID: 23922886



1730112180412144205000185

II. Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of an Effective-Date Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Effective-Date Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Effective-Date Unsecured Claim in Class 3 as identified in Section I have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

Name of Holder: TRC Master Fund LLC as Assignee of Icon Eyewear
Signatory: Terrel Ross
Title: Managing Member
Address: _____
Attn Terrel Ross
PO Box 633
Woodmere, NY 11598
Telephone: 516-653-2471
Email: truss@trcmllc.com
Date Completed: April 24, 2018

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223870.1

CID: 23922886



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,

Debtor.

Case No.: 17-30112

Chapter 11

RECEIVED

APR 30 2018

KURTZMAN CARSON CONSULTANTS

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 3 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 3 Ballot because you are a holder of an Effective-Date Unsecured Claim in Class 3 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 4 Claim, you should also be receiving a separate Class 4 Ballot and you may vote in both classes. A holder of a Class 3 claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 3 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: <http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of an Effective-Date Unsecured Claim in Class 3 as follows:

I am a creditor having a claim in **Class 3** in the amount of \$ 8900.

Proof of Claim No. (if known): _____

By checking only one of these boxes, I vote to:

☐

ACCEPT (vote FOR) the Plan

☐

REJECT (vote AGAINST) the Plan

☒

CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 3 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 3 Claim identified above, if Allowed.

RCVD APR 30'18 AM 10:29

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

CID: 23922182



1730112180412144204000090

II. Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of an Effective-Date Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Effective-Date Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Effective-Date Unsecured Claim in Class 3 as identified in Section I have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

Name of Holder: JUST JULEZ INC.
Signatory: [Signature]
Title: Owner
Address:
95 SOCKANOSSET CROSS ROAD
STE 205
CRANSTON, RI 02920
Telephone: 401 648 4301
Email: lindag@myjustjulez.com
Date Completed: 4-23-18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223870.1

CID: 23922182



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:	Case No.: 17-30112	RECEIVED
Vanity Shop of Grand Forks, Inc.,	Chapter 11	APR 30 2018
Debtor.		KURTZMAN CARSON CONSULTANTS

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 4 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 4 Ballot because you are a holder of a Post-Effective Date Unsecured Claim in Class 4 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 3 Claim, you should also be receiving a separate Class 3 Ballot and you may vote in both classes. A holder of a Class 4 Claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 4 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: <http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Post-Effective Date Unsecured Claim in Class 4 as follows:

I am a creditor having a claim in Class 4 in the amount of \$ <u>19.48</u> .	
Proof of Claim No. (if known): _____	
By checking only <u>one</u> of these boxes, I vote to:	
<input checked="checked" type="checkbox"/> ACCEPT (vote FOR) the Plan	<input type="checkbox"/> REJECT (vote AGAINST) the Plan
<input type="checkbox"/> CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 4 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 4 Claim identified above, if Allowed.	

RCVD APR 30'18 AM 10:28

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

CID: 24210126



1730112180412192712000008

II. Certifications. By signing this Class 4 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Post-Effective Date Unsecured Claim in Class 4 in the amount set forth above or is the authorized signatory of the holder of such Post-Effective Date Unsecured Claim in Class 4 being voted, and (c) no other Class 4 Ballots with respect to the amount of the Post-Effective Date Unsecured Claim in Class 4 as identified in Section I have been cast or, if any other Class 4 Ballots have been cast with respect to such Class 4 Claim, any such earlier Class 4 Ballots are revoked.

For this Class 4 Ballot to be valid, the following information must be provided:

Name of Holder: Ashley Erickson
Signatory: [Signature]
Title: customer
Address:

6210 146th St N
Hugo, MN 55038
Telephone: 651-621-2638
Email: ashley.e.peterson@gmail.com
Date Completed: 4/25/18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223927.1

CID: 24210126



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re: Vanity Shop of Grand Forks, Inc., Debtor.	Case No.: 17-30112 Chapter 11	RECEIVED APR 30 2018 KURTZMAN CARSON CONSULTANTS
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**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 4 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 4 Ballot because you are a holder of a Post-Effective Date Unsecured Claim in Class 4 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 3 Claim, you should also be receiving a separate Class 3 Ballot and you may vote in both classes. A holder of a Class 4 Claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 4 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: <http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Post-Effective Date Unsecured Claim in Class 4 as follows:

I am a creditor having a claim in Class 4 in the amount of \$ <u>636.00</u>	
Proof of Claim No. (if known): <u>322</u>	
By checking only <u>one</u> of these boxes, I vote to:	
<input checked="" type="checkbox"/> ACCEPT (vote FOR) the Plan	<input type="checkbox"/> REJECT (vote AGAINST) the Plan
<input type="checkbox"/> CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 4 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 4 Claim identified above, if Allowed.	

RCVD APR 30'18 AM 10:28

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

CID: 24134272



1730112180412192713000088

II. Certifications. By signing this Class 4 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Post-Effective Date Unsecured Claim in Class 4 in the amount set forth above or is the authorized signatory of the holder of such Post-Effective Date Unsecured Claim in Class 4 being voted, and (c) no other Class 4 Ballots with respect to the amount of the Post-Effective Date Unsecured Claim in Class 4 as identified in Section I have been cast or, if any other Class 4 Ballots have been cast with respect to such Class 4 Claim, any such earlier Class 4 Ballots are revoked.

For this Class 4 Ballot to be valid, the following information must be provided:

Name of Holder: H. E. Neumann Company
Signatory: *James Cochran Jr*
Title: CFO
Address: PO Box 6208
Wheeling WV 26003
PO Box 6208
Wheeling, WV 26003
Telephone: 204-232-3040
Email: jcochran@heneumann.com
Date Completed: 4-23-18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223927.1

CID: 24134272



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,

Debtor.

Case No.: 17-30112

Chapter 11

RECEIVED

APR 30 2018

KURTZMAN CARSON CONSULTANTS

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 4 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 4 Ballot because you are a holder of a Post-Effective Date Unsecured Claim in Class 4 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 3 Claim, you should also be receiving a separate Class 3 Ballot and you may vote in both classes. A holder of a Class 4 Claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 4 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:
<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Post-Effective Date Unsecured Claim in Class 4 as follows:

I am a creditor having a claim in Class 4 in the amount of \$ <u>8400</u> .	
Proof of Claim No. (if known): _____	
By checking only <u>one</u> of these boxes, I vote to:	
<input type="checkbox"/> ACCEPT (vote FOR) the Plan	<input type="checkbox"/> REJECT (vote AGAINST) the Plan
<input checked="" type="checkbox"/> CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 4 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 4 Claim identified above, if Allowed.	

RCVD APR 30'18 AM 10:28

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

CID: 23922182



1730112180412192713000106

II. Certifications. By signing this Class 4 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Post-Effective Date Unsecured Claim in Class 4 in the amount set forth above or is the authorized signatory of the holder of such Post-Effective Date Unsecured Claim in Class 4 being voted, and (c) no other Class 4 Ballots with respect to the amount of the Post-Effective Date Unsecured Claim in Class 4 as identified in Section I have been cast or, if any other Class 4 Ballots have been cast with respect to such Class 4 Claim, any such earlier Class 4 Ballots are revoked.

For this Class 4 Ballot to be valid, the following information must be provided:

Name of Holder: JUST JULEZ INC.
Signatory: [Signature]
Title: owner
Address: 95 SOCKANOSSET CROSS ROAD
STE 205
CRANSTON, RI 02920
Telephone: 401 648 4301
Email: lindag@myjustjulez.com
Date Completed: 4-23-18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223927.1

CID: 23922182



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,

Debtor.

Case No.: 17-30112

Chapter 11

RECEIVED

APR 30 2018

KURTZMAN CARSON CONSULTANTS

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 4 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 4 Ballot because you are a holder of a Post-Effective Date Unsecured Claim in Class 4 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 3 Claim, you should also be receiving a separate Class 3 Ballot and you may vote in both classes. A holder of a Class 4 Claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 4 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: <http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Post-Effective Date Unsecured Claim in Class 4 as follows:

I am a creditor having a claim in **Class 4** in the amount of \$ 150.

Proof of Claim No. (if known): _____

By checking only one of these boxes, I vote to:



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan



CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 4 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 4 Claim identified above, if Allowed.

RCVD APR 30'18 AM 10:28

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

CID: 24186053



1730112180412192713000100

II. Certifications. By signing this Class 4 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Post-Effective Date Unsecured Claim in Class 4 in the amount set forth above or is the authorized signatory of the holder of such Post-Effective Date Unsecured Claim in Class 4 being voted, and (c) no other Class 4 Ballots with respect to the amount of the Post-Effective Date Unsecured Claim in Class 4 as identified in Section I have been cast or, if any other Class 4 Ballots have been cast with respect to such Class 4 Claim, any such earlier Class 4 Ballots are revoked.

For this Class 4 Ballot to be valid, the following information must be provided:

Name of Holder: Jessica Wegner

Signatory: _____

Title: Ms.

Address: _____

2014 N. 55th St.

Milwaukee, WI 53208

Telephone: 414-616-5368

Email: jess.wegner@yahoo.com

Date Completed: 4/24/18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223927.1

CID: 24186053



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,

Debtor.

Case No.: 17-30112

Chapter 11

RECEIVED

APR 30 2018

KURTZMAN CARSON CONSULTANTS

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 4 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 4 Ballot because you are a holder of a Post-Effective Date Unsecured Claim in Class 4 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 3 Claim, you should also be receiving a separate Class 3 Ballot and you may vote in both classes. A holder of a Class 4 Claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 4 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: <http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Post-Effective Date Unsecured Claim in Class 4 as follows:

I am a creditor having a claim in **Class 4** in the amount of \$ 32,000.

Proof of Claim No. (if known): _____

By checking only one of these boxes, I vote to:



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan



CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 4 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 4 Claim identified above, if Allowed.

RCVD APR 30'18 AM 10:42

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

CID: 24184036



1730112180412192714000132

II. Certifications. By signing this Class 4 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Post-Effective Date Unsecured Claim in Class 4 in the amount set forth above or is the authorized signatory of the holder of such Post-Effective Date Unsecured Claim in Class 4 being voted, and (c) no other Class 4 Ballots with respect to the amount of the Post-Effective Date Unsecured Claim in Class 4 as identified in Section I have been cast or, if any other Class 4 Ballots have been cast with respect to such Class 4 Claim, any such earlier Class 4 Ballots are revoked.

For this Class 4 Ballot to be valid, the following information must be provided:

Name of Holder: Mary Jo Crandell
Signatory: Mary Jo Crandell
Title: Store credit holder
Address:
223 Leaver St.
PO Box 323
Vernon, MI 48476
Telephone: 989-288-6888
Email: _____
Date Completed: 4/24/18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223927.1

CID: 24184036



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,

Debtor.

Case No.: 17-30112

Chapter 11

RECEIVED

APR 30 2018

KURTZMAN CARSON CONSULTANTS

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 4 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 4 Ballot because you are a holder of a Post-Effective Date Unsecured Claim in Class 4 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 3 Claim, you should also be receiving a separate Class 3 Ballot and you may vote in both classes. A holder of a Class 4 Claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 4 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:
<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Post-Effective Date Unsecured Claim in Class 4 as follows:

I am a creditor having a claim in **Class 4** in the amount of \$ 1896.67.

Proof of Claim No. (if known): _____

By checking only one of these boxes, I vote to:



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan



CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 4 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 4 Claim identified above, if Allowed.

RCVD APR 30'18 AM 10:28

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

CID: 23925830



1730112180412192713000048

II. Certifications. By signing this Class 4 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Post-Effective Date Unsecured Claim in Class 4 in the amount set forth above or is the authorized signatory of the holder of such Post-Effective Date Unsecured Claim in Class 4 being voted, and (c) no other Class 4 Ballots with respect to the amount of the Post-Effective Date Unsecured Claim in Class 4 as identified in Section I have been cast or, if any other Class 4 Ballots have been cast with respect to such Class 4 Claim, any such earlier Class 4 Ballots are revoked.

For this Class 4 Ballot to be valid, the following information must be provided:

Name of Holder: County of Dubois
Signatory: *Carly H. Merkle*
Title: Treasurer
Address: _____
Treasurer of Dubois County
One Courthouse Square, Room 105
Jasper, IN 47546
Telephone: 812-481-7080
Email: *clmerkle@c.duboiscountyn.in.gov*
Date Completed: 4-24-18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223927.1

CID: 23925830



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,

Debtor.

Case No.: 17-30112

Chapter 11

RECEIVED

APR 30 2018

KURTZMAN CARSON CONSULTANTS

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 4 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 4 Ballot because you are a holder of a Post-Effective Date Unsecured Claim in Class 4 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 3 Claim, you should also be receiving a separate Class 3 Ballot and you may vote in both classes. A holder of a Class 4 Claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 4 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:
<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Post-Effective Date Unsecured Claim in Class 4 as follows:

I am a creditor having a claim in **Class 4** in the amount of \$ 3,055.92.

Proof of Claim No. (if known): _____

By checking only one of these boxes, I vote to:

☒ ACCEPT (vote FOR) the Plan ☐ REJECT (vote AGAINST) the Plan

☐ CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 4 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 4 Claim identified above, if Allowed.

RCVD APR 30'18 AM 10:28

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

CID: 23922483



1730112180412192714000170

II. Certifications. By signing this Class 4 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Post-Effective Date Unsecured Claim in Class 4 in the amount set forth above or is the authorized signatory of the holder of such Post-Effective Date Unsecured Claim in Class 4 being voted, and (c) no other Class 4 Ballots with respect to the amount of the Post-Effective Date Unsecured Claim in Class 4 as identified in Section I have been cast or, if any other Class 4 Ballots have been cast with respect to such Class 4 Claim, any such earlier Class 4 Ballots are revoked.

For this Class 4 Ballot to be valid, the following information must be provided:

Name of Holder: PUEBLO COUNTY TREASURER
Signatory: Del Olivas
Title: Pueblo County Treasurer
Address:
215 WEST 10TH ST
ROOM 110
PUEBLO, CO 81003
Telephone: (719) 583-6682
Email: selzer@pueblounty.us
Date Completed: April 25, 2018

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223927.1

CID: 23922483



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,

Debtor.

Case No.: 17-30112

Chapter 11

RECEIVED

APR 30 2018

KURTZMAN CARSON CONSULTANTS

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 3 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 3 Ballot because you are a holder of an Effective-Date Unsecured Claim in Class 3 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 4 Claim, you should also be receiving a separate Class 4 Ballot and you may vote in both classes. A holder of a Class 3 claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 3 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: <http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of an Effective-Date Unsecured Claim in Class 3 as follows:

I am a creditor having a claim in **Class 3** in the amount of \$ 2429.50.

Proof of Claim No. (if known): _____

By checking only one of these boxes, I vote to:

☐

ACCEPT (vote FOR) the Plan

☐

REJECT (vote AGAINST) the Plan

☒

CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 3 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 3 Claim identified above, if Allowed.

RCVD APR 30 2018 AM 10:29

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

CID: 23922878



1730112180412144204000080

II. Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of an Effective-Date Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Effective-Date Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Effective-Date Unsecured Claim in Class 3 as identified in Section I have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

Name of Holder: HOME HEATING-PLUMBING
Signatory: Tenue W Berry
Title: VP-CFO
Address: AIR CONDITIONING INC.
PO BOX 9587
FARGO, ND 58106
Telephone: 701-280-3450
Email: dberge@homehtg.com
Date Completed: 4/26/18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223870.1

CID: 23922878



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,

Debtor.

Case No.: 17-30112

Chapter 11

RECEIVED

APR 30 2018

KURTZMAN CARSON CONSULTANTS

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 3 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 3 Ballot because you are a holder of an Effective-Date Unsecured Claim in Class 3 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 4 Claim, you should also be receiving a separate Class 4 Ballot and you may vote in both classes. A holder of a Class 3 claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 3 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: <http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of an Effective-Date Unsecured Claim in Class 3 as follows:

I am a creditor having a claim in Class 3 in the amount of \$ <u>7,279.20</u> . (Allowed)	
Proof of Claim No. (if known): <u>294</u>	
By checking only <u>one</u> of these boxes, I vote to:	
<input checked="checked" type="checkbox"/> ACCEPT (vote FOR) the Plan	<input type="checkbox"/> REJECT (vote AGAINST) the Plan
<input type="checkbox"/> CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 3 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 3 Claim identified above, if Allowed.	

RCVD APR 30'18 AM 10:29

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

CID: 24090315



1730112180412144204000102

II. Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of an Effective-Date Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Effective-Date Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Effective-Date Unsecured Claim in Class 3 as identified in Section I have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

Name of Holder: Magic Valley Mall LLC

Signatory: [Signature]

Title: Assoc. General Counsel

Address:

Attn Chris Mancini
c/o Woodbury Corporation
2733 East Parleys Ways, Ste 300
Salt Lake City, UT 84109

Telephone: (801) 485-7770

Email: c_mancini@woodburycorp.com

Date Completed: 4/25/18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223870.1

CID: 24090315



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:	Case No.: 17-30112
Vanity Shop of Grand Forks, Inc.,	Chapter 11
Debtor.	

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 236.93

RECEIVED

APR 30 2018

KURTZMAN CARSON CONSULTANTS

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

RCVD APR 30'18 AM10:31

CID: 23922810



1730112180412122927000174

II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: FICEK ELECTRIC & COMMUNICATION SYSTEMS

Signatory: [Signature]

Title: President

Address:

PO BOX 1456
LA SALLE, IL 61301

Telephone: 815-223-2775

Email: jbias@fickelectric.com

Date Completed: 4-23-18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223203.1

CID: 23922810



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:	Case No.: 17-30112
Vanity Shop of Grand Forks, Inc., Debtor.	Chapter 11

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccellc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 261.23

RECEIVED

APR 30 2018

KURTZMAN CARSON CONSULTANTS

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

RCVD APR 30'18 AM10:31

CID: 23923128



1730112180412122932000388

II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: PITHER PLUMBING

Signatory: Brandi Pither

Title: Office Manager

Address:

310 W METHVIN
LONGVIEW, TX 75601

Telephone: 903 753-3974

Email: brandi @ pitherplumbing.com

Date Completed: 4/24/18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223203.1

CID: 23923128



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:	Case No.: 17-30112	RECEIVED
Vanity Shop of Grand Forks, Inc.,	Chapter 11	APR 30 2018
Debtor.		KURTZMAN CARSON CONSULTANTS

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 117.70

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

RCVD APR 30'18 AM 10:31

CID: 23921797



1730112180412122929000262

II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: Kanndo Professional Services

Signatory: Tom Kan

Title: Owner

Address:

950 Main Street
Dubuque, IA 52001

Telephone: 563 556-6148

Email: Kanndoincdubq@aol.com

Date Completed: 4-24-18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223203.1

CID: 23921797



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:	Case No.: 17-30112
Vanity Shop of Grand Forks, Inc., Debtor.	Chapter 11

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 90.00

RECEIVED

APR 30 2018

KURTZMAN CARSON CONSULTANTS

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

RCVD APR 30'18 AM10:31

CID: 23922731



1730112180412122926000122

II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: CLEAR VIEW WINDOW

Signatory: *Thomas J. Schubert*

Title: Pres

Address:

CLEANING
4106 KATERI WAY
SIOUX CITY, IA 51106

Telephone: 712 259-3911

Email: tomsclearview@aol.com

Date Completed: 4/21/18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223203.1

CID: 23922731



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:	Case No.: 17-30112
Vanity Shop of Grand Forks, Inc., Debtor.	Chapter 11

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccellc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 292.50

RECEIVED

APR 30 2018

KURTZMAN CARSON CONSULTANTS

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

RCVD APR 30'18 AM10:31

CID: 23923338



1730112180412122934000542

II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: WOODS ELECTRICAL

Signatory: *Jennifer Woods*

Title: President

Address:

CONTRACTORS INC.
4180 N STARNES RD
BLOOMINGTON, IN 47404

Telephone: 812-876-7977

Email: jennifer@woodselectricinc.biz

Date Completed: 04-25-18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223203.1

CID: 23923338



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,

Debtor.

Case No.: 17-30112

Chapter 11

RECEIVED

APR 30 2018

KURTZMAN CARSON CONSULTANTS

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 4 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 4 Ballot because you are a holder of a Post-Effective Date Unsecured Claim in Class 4 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 3 Claim, you should also be receiving a separate Class 3 Ballot and you may vote in both classes. A holder of a Class 4 Claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 4 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: <http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Post-Effective Date Unsecured Claim in Class 4 as follows:

I am a creditor having a claim in **Class 4** in the amount of \$ 34.95.

Proof of Claim No. (if known): _____

By checking only one of these boxes, I vote to:

☒ **ACCEPT** (vote FOR) the Plan ☐ **REJECT** (vote AGAINST) the Plan

☐ **CLASS 2 CONVENIENCE CLASS ELECTION:** I accept the Plan and voluntarily elect to reduce the amount of my Class 4 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 4 Claim identified above, if Allowed.

RCVD APR 30'18 AM 10:28

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

CID: 24210015



1730112180412192713000107

II. Certifications. By signing this Class 4 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Post-Effective Date Unsecured Claim in Class 4 in the amount set forth above or is the authorized signatory of the holder of such Post-Effective Date Unsecured Claim in Class 4 being voted, and (c) no other Class 4 Ballots with respect to the amount of the Post-Effective Date Unsecured Claim in Class 4 as identified in Section I have been cast or, if any other Class 4 Ballots have been cast with respect to such Class 4 Claim, any such earlier Class 4 Ballots are revoked.

For this Class 4 Ballot to be valid, the following information must be provided:

Name of Holder: Kate Summers
Signatory: [Signature]
Title: _____
Address: _____

4083 County 249
Brownsville, MN 55919
Telephone: 609 406 0315
Email: KATESUMMERS01@hotmail.com
Date Completed: 4.24.18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

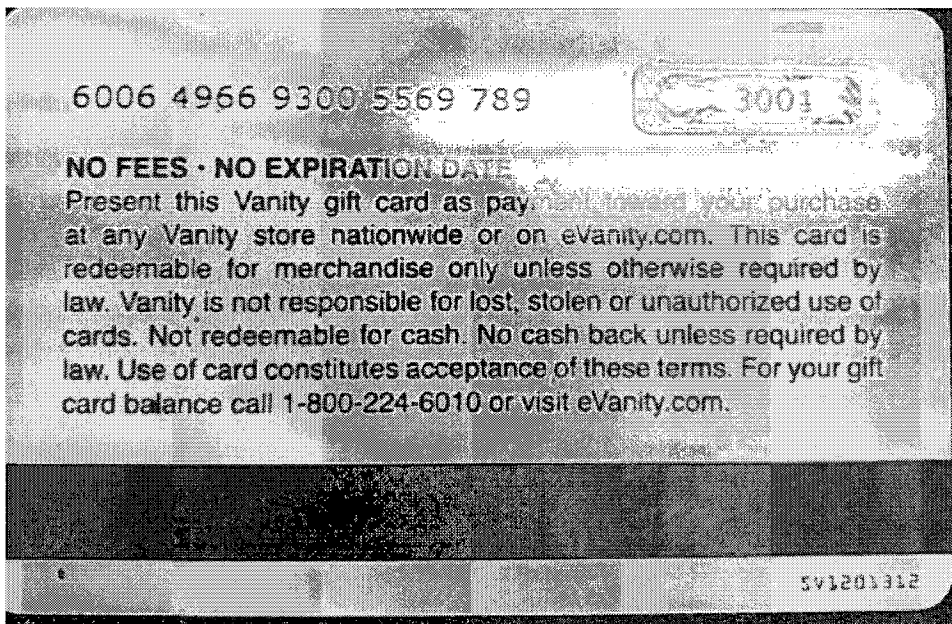
**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223927.1

CID: 24210015





UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:	Case No.: 17-30112
Vanity Shop of Grand Forks, Inc., Debtor.	Chapter 11

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 69⁰⁰

RECEIVED

APR 30 2018

KURTZMAN CARSON CONSULTANTS

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

RCVD APR 30'18 AM 10:30

CID: 23923072



1730112180412122931000352

II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):

☐ ACCEPT (vote FOR) the Plan ☐ REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: NOBLE LOCKSMITH SERVICE

Signatory: [Signature]

Title: owner

Address:

2670 GRACE ROAD
FORT GRATIOT, MI 48059

Telephone: 810 385 9329

Email: NOBLELOCK@GMAIL.COM

Date Completed: April 25, 2018

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223203.1

CID: 23923072



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:	Case No.: 17-30112
Vanity Shop of Grand Forks, Inc., Debtor.	Chapter 11

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccellc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 60,54

RECEIVED

APR 30 2018

KURTZMAN CARSON CONSULTANTS

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

RCVD APR 30'18 AM 10:30

CID: 23874698



1730112180412122931000335

II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):

☒ ACCEPT (vote FOR) the Plan ☐ REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: Murfreesboro Electric Dept.

Signatory: Jamie Caskey / Jamie Caskey

Title: Customer Service Manager

Address:

PO Box 9

Murfreesboro, TN 37133

Telephone: 615-494-0439

Email: jaskey@medtn.com

Date Completed: 4/25/18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center

C/O KCC

2335 Alaska Ave.

El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223203.1

CID: 23874698



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:	Case No.: 17-30112
Vanity Shop of Grand Forks, Inc.,	Chapter 11
Debtor.	

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 105.00

RECEIVED

APR 30 2018

KURTZMAN CARSON CONSULTANTS

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

RCVD APR 30'18 AM 10:30

CID: 23922702



1730112180412122926000098

II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):

☐ ACCEPT (vote FOR) the Plan ☐ REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: CENTRAL HEATING & AIR

Signatory: Kenneth Shauder

Title: Owner

Address:

CONDITIONING CO
1619 1/2 W MARKET
JOHNSON CITY, TN 37604

Telephone: 423-926-4559

Email: Centralheatingtn@yahoo.com

Date Completed: 4-25-18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223203.1

CID: 23922702



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:	Case No.: 17-30112
Vanity Shop of Grand Forks, Inc., Debtor.	Chapter 11

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccellc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 240.00

RECEIVED

APR 30 2018

KURTZMAN CARSON CONSULTANTS

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

RCVD APR 30'18 AM 10:30

CID: 24090327



1730112180412122933000463

II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):



ACCEPT (vote FOR) the Plan

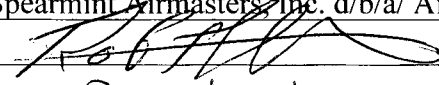


REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: Spearmint Airmasters, Inc. d/b/a/ Airmasters HVAC/R and Sheet Metal

Signatory: 

Robert Matthews

Title: President

Address:

1330 N. Grand Avenue West
Springfield, IL 62702

Telephone: 217-522-9793

Email: mdoran@theairmasters.com

Date Completed: 4-26-18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223203.1

CID: 24090327



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:	Case No.: 17-30112
Vanity Shop of Grand Forks, Inc.,	Chapter 11
Debtor.	

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kcccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 196¹⁰

RECEIVED

APR 30 2018

KURTZMAN CARSON CONSULTANTS

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

RCVD APR 30'18 AM 10:31

CID: 24134272



1730112180412122928000211

II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: H. E. Neumann Company

Signatory: James C Cochran Jr

Title: CFO

Address: PO Box 6208, Wheeling WV 26003

PO Box 6208

Wheeling, WV 26003

Telephone: 304-232-3040

Email: jcochran@heneumann.com

Date Completed: 5-23-18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.



**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA**

In Re:	Case No.: 17-30112
Vanity Shop of Grand Forks, Inc.,	Chapter 11
Debtor.	

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 35.00

RECEIVED

APR 30 2018

KURTZMAN CARSON CONSULTANTS

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

RCVD APR 30'18 AM 10:31

CID: 23923381



1730112180412122925000070

II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: Breana Levins

Signatory: Breana Levins

Title: _____

Address: _____

6085 NW Barwick Dr.
Kidder, MO 64649

Telephone: 816-344-1574

Email: _____

Date Completed: 4/22/18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223203.1

CID: 23923381



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,

Debtor.

Case No.: 17-30112

Chapter 11

RECEIVED

APR 30 2018

KURTZMAN CARSON CONSULTANTS

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 4 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 4 Ballot because you are a holder of a Post-Effective Date Unsecured Claim in Class 4 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 3 Claim, you should also be receiving a separate Class 3 Ballot and you may vote in both classes. A holder of a Class 4 Claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 4 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:
<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Post-Effective Date Unsecured Claim in Class 4 as follows:

I am a creditor having a claim in **Class 4** in the amount of \$ 96,761.72.

Proof of Claim No. (if known): 294

By checking only one of these boxes, I vote to:



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan



CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 4 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 4 Claim identified above, if Allowed.

RCVD APR 30'18 AM 10:27

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

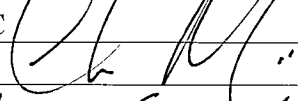
CID: 24090315



1730112180412192714000125

II. Certifications. By signing this Class 4 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Post-Effective Date Unsecured Claim in Class 4 in the amount set forth above or is the authorized signatory of the holder of such Post-Effective Date Unsecured Claim in Class 4 being voted, and (c) no other Class 4 Ballots with respect to the amount of the Post-Effective Date Unsecured Claim in Class 4 as identified in Section I have been cast or, if any other Class 4 Ballots have been cast with respect to such Class 4 Claim, any such earlier Class 4 Ballots are revoked.

For this Class 4 Ballot to be valid, the following information must be provided:

Name of Holder: Magic Valley Mall LLC
Signatory: 
Title: Assoc. General Counsel
Address: Attn Chris Mancini
c/o Woodbury Corporation
2733 East Parleys Ways, Ste 300
Salt Lake City, UT 84109
Telephone: (801) 485-7770
Email: c_mancini@Woodburycorp.com
Date Completed: 4/25/18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223927.1

CID: 24090315



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,
Debtor.

Case No.: 17-30112

Chapter 11

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 62.38

RECEIVED

APR 30 2018

KURTZMAN CARSON CONSULTANTS

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

RCVD APR 30'18 AM 10:31

CID: 23874627



1730112180412122927000161

II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):



ACCEPT (vote FOR) the Plan

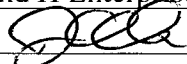


REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: E and H Enterprises of Alexandria, Inc

Signatory: 

Title: CFO

Address: ~~Chad M Ferguson~~ Jason Ahrens

DBA Ellingson Plumbing Heating A/C and Electrical
2510 Broadway St S
Alexandria, MN 56308

Telephone: 320-762-8645

Email: jasona@ellingsons.com

Date Completed: 4/21/18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,

Debtor.

Case No.: 17-30112

Chapter 11

RECEIVED

APR 30 2018

KURTZMAN CARSON CONSULTANTS

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 3 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 3 Ballot because you are a holder of an Effective-Date Unsecured Claim in Class 3 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 4 Claim, you should also be receiving a separate Class 4 Ballot and you may vote in both classes. A holder of a Class 3 claim may elect to have its claim classified as Class 2 Convenience Class by voluntarily reducing the amount of its Class 3 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: <http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of an Effective-Date Unsecured Claim in Class 3 as follows:

I am a creditor having a claim in **Class 3** in the amount of \$ 34288.85.

Proof of Claim No. (if known): _____

By checking only one of these boxes, I vote to:

☒ **ACCEPT** (vote FOR) the Plan ☐ **REJECT** (vote AGAINST) the Plan

☐ **CLASS 2 CONVENIENCE CLASS ELECTION:** I accept the Plan and voluntarily elect to reduce the amount of my Class 3 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 3 Claim identified above, if Allowed.

RCVD APR 30 2018 AM 10:30

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

CID: 23921813



1730112180412144204000114

II. Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of an Effective-Date Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Effective-Date Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Effective-Date Unsecured Claim in Class 3 as identified in Section I have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

Name of Holder: Midnite Express Incorporated
Signatory: *Mike G. Peterson*
Title: President
Address: P.O. Box 695 \ 448 7th ST NW
WEST Fargo
NORTH Dakota 58078
Telephone: 701 277 5483
Email: Mike.PETERSON@MIDNITEXPRESS.COM
Date Completed: 04/24/2018

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223870.1

CID: 23921813



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:	Case No.: 17-30112
Vanity Shop of Grand Forks, Inc.,	Chapter 11
Debtor.	

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 469.⁵⁷

RECEIVED

APR 30 2018

KURTZMAN CARSON CONSULTANTS

RCVD APR 30'18 AM11:50

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: City of Detroit Lakes
Signatory: [Signature]
Title: Finance Officer
Address: PO Box 647
Detroit Lakes MN 56502
Telephone: 218-847-5658
Email: pslifka@cityofdetroitlakes.com
Date Completed: 4.24.18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:	Case No.: 17-30112	RECEIVED
Vanity Shop of Grand Forks, Inc.,	Chapter 11	APR 30 2018
Debtor.		KURTZMAN CARSON CONSULTANTS

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 3 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 3 Ballot because you are a holder of an Effective-Date Unsecured Claim in Class 3 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 4 Claim, you should also be receiving a separate Class 4 Ballot and you may vote in both classes. A holder of a Class 3 Claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 3 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: <http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of an Effective-Date Unsecured Claim in Class 3 as follows:

I am a creditor having a claim in Class 3 in the amount of \$ <u>41,724.35</u>	
Proof of Claim No. (if known): _____	
By checking only <u>one</u> of these boxes, I vote to:	
<input checked="" type="checkbox"/> ACCEPT (vote FOR) the Plan	<input type="checkbox"/> REJECT (vote AGAINST) the Plan
<input type="checkbox"/> CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 3 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 3 Claim identified above, if Allowed.	

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

RCVD APR 30'18 AM11:41



1730112180412144205000143

II. Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of an Effective-Date Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Effective-Date Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Effective-Date Unsecured Claim in Class 3 as identified in Section I have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

Name of Holder: Pepperjam LLC
Signatory: Christine Napierkowski
Title: VP Billing
Address: 7 South Main St
3rd floor
Wilkes-Barre PA 18701
Telephone: 570-706-3740
Email: cnapierkowski@pepperjam.com
Date Completed: 4/25/2018

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re: Vanity Shop of Grand Forks, Inc., Debtor.	Case No.: 17-30112 Chapter 11	RECEIVED APR 26 2018 KURTZMAN CARSON CONSULTANTS
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**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 4 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 4 Ballot because you are a holder of a Post-Effective Date Unsecured Claim in Class 4 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 3 Claim, you should also be receiving a separate Class 3 Ballot and you may vote in both classes. A holder of a Class 4 Claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 4 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: <http://www.kecllc.net/vanity/document/list/4489>

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Post-Effective Date Unsecured Claim in Class 4 as follows:

I am a creditor having a claim in Class 4 in the amount of \$ <u>20⁰⁰</u> .	
Proof of Claim No. (if known): _____	
By checking only <u>one</u> of these boxes, I vote to:	
<input type="checkbox"/> ACCEPT (vote FOR) the Plan	<input checked="" type="checkbox"/> REJECT (vote AGAINST) the Plan
<input type="checkbox"/> CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 4 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 4 Claim identified above, if Allowed.	

RCVD APR 26 '18 PM 04:43

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



1730112180412122934000502

II. Certifications. By signing this Class 4 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Post-Effective Date Unsecured Claim in Class 4 in the amount set forth above or is the authorized signatory of the holder of such Post-Effective Date Unsecured Claim in Class 4 being voted, and (c) no other Class 4 Ballots with respect to the amount of the Post-Effective-Date Unsecured Claim in Class 4 as identified in Section I have been cast or, if any other Class 4 Ballots have been cast with respect to such Class 4 Claim, any such earlier Class 4 Ballots are revoked.

For this Class 4 Ballot to be valid, the following information must be provided:

Name of Holder: Thomas G Schwab Sr - TTCL Services, LLC
Signatory: Thomas A Schwab dba Fish Window Cleaning
Title: Owner
Address: PO Box 22268
Billings, mt
59104
Telephone: 406-281-8277
Email: tschwab@fishwindowcleaning.com
Date Completed: 4/23/2018

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223927.1

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Case No.: 17-30112

Vanity Shop of Grand Forks, Inc.,

Chapter 11

Debtor.

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 240.33

RECEIVED

APR 30 2018

KURTZMAN CARSON CONSULTANTS

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

RCVD APR 30'18 AM 11:42

CID: 23921805



1730112180412122929000279

II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: Kucera Plumbing, Heating, Cooling and Sheet Metal LLC

Signatory: Debra Kucera

Title: Member

Address:

Debbie Kucera
4150 Central Ave
Shadyside, OH 43947

Telephone: 740-671-8239

Email: debbie-kucera@comcast.net

Date Completed: 4-23-18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223203.11

CID: 23921805



**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA**

In Re:	Case No.: 17-30112
Vanity Shop of Grand Forks, Inc., Debtor.	Chapter 11

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 240.33

RCVD APR 30'18 AM 11:42

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):

☐ ACCEPT (vote FOR) the Plan ☐ REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: _____
Signatory: _____
Title: _____
Address: _____

Telephone: _____
Email: _____
Date Completed: _____

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:	Case No.: 17-30112
Vanity Shop of Grand Forks, Inc.,	Chapter 11
Debtor.	

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 3 BALLOT)**

Debtor, Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 3 Ballot because you are a holder of an Effective-Date Unsecured Claim in Class 3 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 4 Claim, you should also be receiving a separate Class 4 Ballot and you may vote in both classes. A holder of a Class 3 Claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 3 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: <http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of an Effective-Date Unsecured Claim in Class 3 as follows:

I am a creditor having a claim in Class 3 in the amount of \$ <u>240.33</u> .	
Proof of Claim No. (if known): _____	
By checking only <u>one</u> of these boxes, I vote to:	
<input checked="" type="checkbox"/> ACCEPT (vote FOR) the Plan	<input type="checkbox"/> REJECT (vote AGAINST) the Plan
<input checked="" type="checkbox"/> CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 3 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 3 Claim identified above, if Allowed.	

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

II. Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of an Effective-Date Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Effective-Date Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Effective-Date Unsecured Claim in Class 3 as identified in Section I have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

Name of Holder: Rucera Plumbing, Heating, Cooling + Sheet Metal LLC
Signatory: Debra Rucera
Title: Member
Address: 4150 Central Ave
Shadepide Oaks 43947
Telephone: 740-671-8239
Email: Debra - Rucera @ Comcast.net
Date Completed: 4-23-18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223870.1

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,

Debtor.

Case No.: 17-30112

Chapter 11

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 4 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 4 Ballot because you are a holder of a Post-Effective Date Unsecured Claim in Class 4 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 3 Claim, you should also be receiving a separate Class 3 Ballot and you may vote in both classes. A holder of a Class 4 Claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 4 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: <http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Post-Effective Date Unsecured Claim in Class 4 as follows:

I am a creditor having a claim in **Class 4** in the amount of \$ 240.33

Proof of Claim No. (if known): _____

By checking only one of these boxes, I vote to:



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan

☒ **CLASS 2 CONVENIENCE CLASS ELECTION:** I accept the Plan and voluntarily elect to reduce the amount of my Class 4 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 4 Claim identified above, if Allowed.

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

II. Certifications. By signing this Class 4 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Post-Effective Date Unsecured Claim in Class 4 in the amount set forth above or is the authorized signatory of the holder of such Post-Effective Date Unsecured Claim in Class 4 being voted, and (c) no other Class 4 Ballots with respect to the amount of the Post-Effective-Date Unsecured Claim in Class 4 as identified in Section I have been cast or, if any other Class 4 Ballots have been cast with respect to such Class 4 Claim, any such earlier Class 4 Ballots are revoked.

For this Class 4 Ballot to be valid, the following information must be provided:

Name of Holder: Kucera Plumbing, Heating, Cooling + Sheet Metal LLC
Signatory: Debra Kucera
Title: Member
Address: 4150 Central Ave
Shadyside, Ohio 43947
Telephone: 740-671-8239
Email: debra-kucera@comcast.net
Date Completed: 4-23-18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,

Debtor.

Case No.: 17-30112

Chapter 11

RECEIVED

MAY 03 2018

KURTZMAN CARSON CONSULTANTS

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 3 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 3 Ballot because you are a holder of an Effective-Date Unsecured Claim in Class 3 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 4 Claim, you should also be receiving a separate Class 4 Ballot and you may vote in both classes. A holder of a Class 3 claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 3 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:
<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of an Effective-Date Unsecured Claim in Class 3 as follows:

I am a creditor having a claim in **Class 3** in the amount of \$ 177,004.50

Proof of Claim No. (if known): _____

By checking only one of these boxes, I vote to:



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan



CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 3 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 3 Claim identified above, if Allowed.

RCVD MAY 03'18 AM 09:57

Plan.

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the

CID: 23954389



1730112180412144203000029

II. Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of an Effective-Date Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Effective-Date Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Effective-Date Unsecured Claim in Class 3 as identified in Section I have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

Name of Holder: Cavalini, Inc. dba CySono

Signatory: Saul Reiss

Title: Authorized Agent

Address:

c/o Law Offices of Saul Reiss, P.C.
2800 28th Street, Suite 328
Santa Monica, CA 90405

Telephone: 310-450-2888

Email: reisslaw@verizon.net

Date Completed: 4-30-18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

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CID: 23954389



**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA**

In Re:

Case No.: 17-30112

Vanity Shop of Grand Forks, Inc.,

Chapter 11

Debtor.

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 294.10

RECEIVED

MAY 03 2018

KURTZMAN CARSON CONSULTANTS

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

RCVD MAY 03'18 AM09:56

CID: 23874660



1730112180412122927000166

II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: Energy West, Inc.

Signatory: Debra J. Ruttykowski

Title: Credit

Address:

PO Box 2229

Great Falls, MT 59403

Telephone: 406 791-7513

Email: debbie@egs.net

Date Completed: 4/30/18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

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CID: 23874660



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,
Debtor.

Case No.: 17-30112

Chapter 11

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 143.67

RECEIVED

MAY 03 2018

KURTZMAN CARSON CONSULTANTS

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

RCVD MAY 03'18 AM 09:56

CID: 24090328



1730112180412122925000044

II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: Atmos Energy Corporation

Signatory: Kimberly L. Torio

Title: Bankruptcy Specialist

Address:

Bankruptcy
PO Box 650205
Dallas, TX 75265-0205

Telephone: 972-855-3381

Email: kimberly.torio@atmosenergy.com

Date Completed: 4/30/18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

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CID: 24090328



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Case No.: 17-30112

Vanity Shop of Grand Forks, Inc.,

Chapter 11

Debtor.

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 5350

RECEIVED

MAY 03 2018

KURTZMAN CARSON CONSULTANTS

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

RCVD MAY 03'18 AM09:56

CID: 23923149



1730112180412122932000405

II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):

☒ ACCEPT (vote FOR) the Plan ☐ REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: R & R WINDOW WASHING

Signatory: Russ Rehner

Title: owner

Address:

SERVICE
PO BOX 341
DUBUQUE, IA 52004

Telephone: 563 370 8021

Email: russrehner@yahoo.com

Date Completed: 4/30/2018

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223203.1

CID: 23923149



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Case No.: 17-30112

Vanity Shop of Grand Forks, Inc.,

Chapter 11

Debtor.

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 352.76

RECEIVED

MAY 03 2018

KURTZMAN CARSON CONSULTANTS

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

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CID: 23960968



1730112180412122926000115

II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: City of Garden City

Signatory: Bernette Garcia

Title: VP/COO for ARSI

Address:

ARSI
3505 N Topeka
Wichita, KS 67201

Telephone: 316-267-5400

Email:

Date Completed: 4/30/18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

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3223203.1

CID: 23960968



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:	Case No.: 17-30112
Vanity Shop of Grand Forks, Inc., Debtor.	Chapter 11

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 26.79

RECEIVED

MAY 03 2018

KURTZMAN CARSON CONSULTANTS

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

RCVD MAY 03'18 AM09:56

CID: 23954166



1730112180412122929000277

II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: Kristie Baer

Signatory: Kristie L. Baer

Title: MS.

Address:

311 Hampshire Drive
Logansport, IN 46947

Telephone: (574) 398-1872

Email: Kristiebaer@yahoo.com

Date Completed: 4-23-18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223203.1

CID: 23954166



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,

Debtor.

Case No.: 17-30112

Chapter 11

RECEIVED

MAY 03 2018

KURTZMAN CARSON CONSULTANTS

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 941.43 total owed
- \$552.61 listed on class 2 schedule

Delbert Backer

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

RCVD MAY 03'18 AM 09:56

CID: 23923121



1730112180412122931000381

II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: PEOPLEREADY INC

Signatory: Debbie Backus - Debbie Backus

Title: Credit & Collections / Debt Recovery Supervisor

Address: PeopleReady,
C/O TrueBlue, Inc
1015 4 Street, Tacoma, WA 98402

1002 SOLUTIONS CENTER
CHICAGO, IL 60677

Telephone: 253-680-8374

Email: dbackus@trueblue.com

Date Completed: 4/30/18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223203.1

CID: 23923121



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:	Case No.: 17-30112
Vanity Shop of Grand Forks, Inc.,	Chapter 11
Debtor.	

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$206.43

RECEIVED

MAY 04 2018

KURTZMAN CARSON CONSULTANTS

RCVD MAY 04'18 AM 10:10

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):

☐

ACCEPT (vote FOR) the Plan

☒

REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: WILLIAMS GENERAL CONST.

Signatory: David Williams

Title: Owner

Address:

14999 BEAVERDALE RD
DANVILLE, IA 52623

Telephone: 319-457-2595

Email:

Date Completed: 4/30/18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223203.1

CID: 23923328



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:	Case No.: 17-30112
Vanity Shop of Grand Forks, Inc., Debtor.	Chapter 11

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kcellc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 293.01

MAY 04 2018

KURTZMAN CARSON CONSULTANTS

RCVD MAY 04'18 AM 10:10

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

CID: 23960977



1730112180412122933000473

II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: Suburban Electrical/ Engineers, Inc

Signatory: Ronald Conrad

Title: Collection Specialist

Address: 709 Hickory Farm Lane

709 Hickory Farm Lane
Appleton, WI 54914

Telephone: 920 739-8166

Email: rconrad@suburbanelectric.com

Date Completed: April 30, 2018

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223203.1

CID: 23960977



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

RECEIVED

MAY 04 2018

In Re:

Case No.: 17-30112

Vanity Shop of Grand Forks, Inc.,

Chapter 11

Debtor.

KURTZMAN CARSON CONSULTANTS
RCVD MAY 04'18 AM 10:08

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 4 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 4 Ballot because you are a holder of a Post-Effective Date Unsecured Claim in Class 4 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 3 Claim, you should also be receiving a separate Class 3 Ballot and you may vote in both classes. A holder of a Class 4 Claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 4 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: <http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Post-Effective Date Unsecured Claim in Class 4 as follows:

I am a creditor having a claim in **Class 4** in the amount of \$ 6,667.52.

Proof of Claim No. (if known): 137

By checking only one of these boxes, I vote to:



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan



CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 4 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 4 Claim identified above, if Allowed.

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

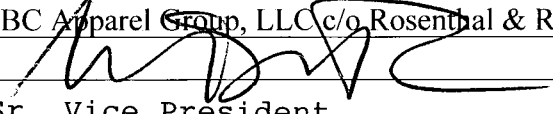
CID: 23925485



1730112180412192712000013

II. Certifications. By signing this Class 4 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Post-Effective Date Unsecured Claim in Class 4 in the amount set forth above or is the authorized signatory of the holder of such Post-Effective Date Unsecured Claim in Class 4 being voted, and (c) no other Class 4 Ballots with respect to the amount of the Post-Effective Date Unsecured Claim in Class 4 as identified in Section I have been cast or, if any other Class 4 Ballots have been cast with respect to such Class 4 Claim, any such earlier Class 4 Ballots are revoked.

For this Class 4 Ballot to be valid, the following information must be provided:

Name of Holder: BBC Apparel Group, LLC c/o Rosenthal & Rosenthal, Inc.
Signatory: 
Title: Sr. Vice President
Address:
Anthony DiTirro
1370 Broadway
New York, NY 10018
Telephone: (212) 356-1464
Email: TDiTirro@rosenthalinc.com
Date Completed: April 30, 2018

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223927.1

CID: 23925485





Rosenthal & Rosenthal

April 30, 2018

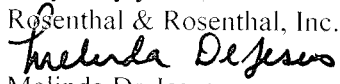
Vanity Shop Ballot Processing Center
c/o KCC
2335 Alaska Avenue
El Segundo, CA 90245
Attn: Balloting Agent

RE: Vanity Shop of Grand Forks, Inc.
Fargo, ND
Client: BBC Apaprel Group, LLC.
Case#: 17-30112
Amount: \$80,536.85
Claim#: 137

Dear Balloting Agent:

We enclose herewith our Ballot along with supporting statement of account with regard to the above named CHAPTER 11.

We would appreciate your handling this for us. If you have any questions, please contact the undersigned.

Very truly yours,
Rosenthal & Rosenthal, Inc.

Melinda De Jesus
PH#: (212) 356-1452
FX#: (212) 356-3452
Email: mdejesus@rosenthalinc.com

MD
CL-P

ROSENTHAL & ROSENTHAL INC. STATEMENT OF ACCOUNT 04/03/17

CUST#: 236336 Vanity Shop of Grand Forks, Inc. BBC Apparel Group, LLC.
1001 25th Street, N.
 Fargo, ND 58102
PH#: (701) 212-1599

TRANS	INV NO	INV DT	DUE DT	TERMS	AMOUNT
INV	145278	02/07/17	02/22/17	Net 15 2%	116,231.00
A/C					35,694.15
TOTAL DEBITS			116,231.00		
TOTAL CREDITS			-35,694.15		
CLIENT TOTAL			80,536.85		

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

RECEIVED

MAY 04 2018

In Re:

Case No.: 17-30112

Vanity Shop of Grand Forks, Inc.,

Chapter 11

Debtor.

KURTZMAN CARSON CONSULTANTS
RCVD MAY 04 18 AM 10:09

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 3 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 3 Ballot because you are a holder of an Effective-Date Unsecured Claim in Class 3 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 4 Claim, you should also be receiving a separate Class 4 Ballot and you may vote in both classes. A holder of a Class 3 Claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 3 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: <http://www.kecllc.net/vanity/document/list/4489>

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of an Effective-Date Unsecured Claim in Class 3 as follows:

I am a creditor having a claim in **Class 3** in the amount of **\$63,869.33**.

Proof of Claim No. (if known): **137**

By checking only one of these boxes, I vote to:

☒ **ACCEPT** (vote **FOR**) the Plan ☐ **REJECT** (vote **AGAINST**) the Plan

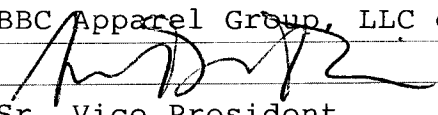
☐ **CLASS 2 CONVENIENCE CLASS ELECTION:** I accept the Plan and voluntarily elect to reduce the amount of my Class 3 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 3 Claim identified above, if Allowed.

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



II. Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of an Effective-Date Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Effective-Date Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Effective-Date Unsecured Claim in Class 3 as identified in Section I have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

Name of Holder: BBC Apparel Group, LLC c/o Rosenthal & Rosenthal, Inc.
Signatory: 
Title: Sr. Vice President
Address: Anthony DiTirro
1370 Broadway
New York, NY 10018
Telephone: (212) 356-1464
Email: TDiTirro@rosenthalinc.com
Date Completed: April 30, 2018

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223870.1



Rosenthal & Rosenthal

April 30, 2018

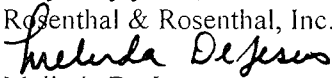
Vanity Shop Ballot Processing Center
c/o KCC
2335 Alaska Avenue
El Segundo, CA 90245
Attn: Balloting Agent

RE: Vanity Shop of Grand Forks, Inc.
Fargo, ND
Client: BBC Apaprel Group, LLC.
Case#: 17-30112
Amount: \$80,536.85
Claim#: 137

Dear Balloting Agent:

We enclose herewith our Ballot along with supporting statement of account with regard to the above named CHAPTER 11.

We would appreciate your handling this for us. If you have any questions, please contact the undersigned.

Very truly yours,
Rosenthal & Rosenthal, Inc.

Melinda De Jesus
PH#: (212) 356-1452
FX#: (212) 356-3452
Email: mdejesus@rosenthalinc.com

MD
CL-P

ROSENTHAL & ROSENTHAL INC.

STATEMENT OF ACCOUNT

04/03/17

CUST#: 236336 Vanity Shop of Grand Forks, Inc.
1001 25th Street, N.
Fargo, ND 58102
PH#: (701) 212-1599

BBC Apparel Group, LLC.

TRANS	INV NO	INV DT	DUE DT	TERMS	AMOUNT
INV	145278	02/07/17	02/22/17	Net 15 2%	116,231.00
A/C					35,694.15

TOTAL DEBITS	116,231.00
TOTAL CREDITS	-35,694.15
CLIENT TOTAL	80,536.85

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:	Case No.: 17-30112
Vanity Shop of Grand Forks, Inc.,	Chapter 11
Debtor.	

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 203.11

RECEIVED

MAY 04 2018

KURTZMAN CARSON CONSULTANTS

RCVD MAY 04'18 AM 10:09

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: AMPLITEL TECHNOLOGIES

Signatory: 

Title: OWNER

Address:

240 W WISCONSIN AVE
SUITE 1
KAUKAUNA, WI 54130

Telephone: 920-759-4773

Email: ALAHM@AMPLITECTECH.COM

Date Completed: 4/30/18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223203.1

CID: 23922616



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,
Debtor.

Case No.: 17-30112

Chapter 11

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 358.52

RECEIVED
MAY 04 2018

KURTZMAN CARSON CONSULTANTS

RCVD MAY 04'18 AM 10:09

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: City of Kearney Utilities Department

Signatory: [Signature]

Title: City Attorney

Address: Attn Michael J Tye, City Attorney

City of Kearney

PO Box 1180

Kearney, NE 68848-1180

Telephone: 308-237-3155

Email: mjt@tye19w.com

Date Completed: 4/30/18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center

C/O KCC

2335 Alaska Ave.

El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223203.1

CID: 23921733



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,

Debtor.

Case No.: 17-30112

Chapter 11

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 95.44

RECEIVED

MAY 04 2018

KURTZMAN CARSON CONSULTANTS

RCVD MAY 04'18 AM 10:09

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: NAYLOR HEATING AND REFRIGERATION

Signatory:

DAVID MCCOLLUM - David McCollum

Title:

President

Address:

172 SPIRIT AVE NW
BEMIDJI, MN 56601

Telephone:

(218) 444-4328

Email:

mac@naylorhvac.com

Date Completed:

5/1/18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

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3223203.1

CID: 23922021



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,

Debtor.

Case No.: 17-30112

Chapter 11

RECEIVED

MAY 04 2018

KURTZMAN CARSON CONSULTANTS
RCVD MAY 04 18 AM 10:09

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 3 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 3 Ballot because you are a holder of an Effective-Date Unsecured Claim in Class 3 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 4 Claim, you should also be receiving a separate Class 4 Ballot and you may vote in both classes. A holder of a Class 3 claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 3 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:
<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of an Effective-Date Unsecured Claim in Class 3 as follows:

I am a creditor having a claim in **Class 3** in the amount of \$53,234.00.

Proof of Claim No. (if known): 136

By checking only one of these boxes, I vote to:



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan



CLASS 2 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 3 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 3 Claim identified above, if Allowed.

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

CID: 23925484

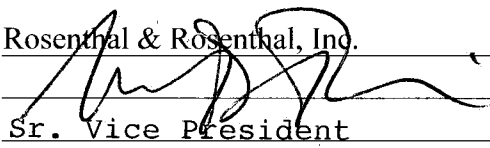


1730112180412144205000154

II. Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of an Effective-Date Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Effective-Date Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Effective-Date Unsecured Claim in Class 3 as identified in Section I have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

Name of Holder: Rosenthal & Rosenthal, Inc.

Signatory: 

Title: Sr. Vice President

Address:

Anthony DiTirro
1370 Broadway
New York, NY 10018

Telephone: (212) 356-1464

Email: TDiTirro@rosenthalinc.com

Date Completed: April 30, 2018

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223870.1

CID: 23925484





Rosenthal & Rosenthal

April 30, 2018

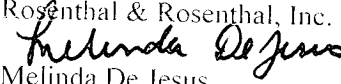
Vanity Shop Ballot Processing Center
c/o KCC
2335 Alaska Avenue
El Segundo, CA 90245
Attn: Balloting Agent

RE: Vanity Shop of Grand Forks, Inc.
Fargo, ND
Clients: GMA Accessories, Inc.
Jodi Kristopher, LLC.
Tempted Apparel Corp
Case#: 17-30112
Amount: \$53,234.00
Claim#: 136

Dear Balloting Agent:

We enclose herewith our Ballot along with supporting statement of account with regard to the above named CHAPTER 11.

We would appreciate your handling this for us. If you have any questions, please contact the undersigned.

Very truly yours,
Rosenthal & Rosenthal, Inc.

Melinda De Jesus
PH#: (212) 356-1452
FX#: (212) 356-3452
Email: mdejesus@rosenthalinc.com

MD
CL-P

ROSENTHAL & ROSENTHAL, INC.

1370 BROADWAY, NEW YORK, NEW YORK 10018 TEL 212 356-1400 ROSENTHALINC.COM

ROSENTHAL & ROSENTHAL INC.

STATEMENT OF ACCOUNT

03/13/17

CUST#: 236336 Vanity Shop of Grand Forks, Inc.
1001 25th Street, N.
Fargo, ND 58102
PH#: (701) 212-1599

GMA Accessories, Inc.

TRANS	INV NO	INV DT	DUE DT	TERMS	AMOUNT
INV	975586	01/23/17	02/22/17	30	7,830.00

TOTAL DEBITS	7,830.00
TOTAL CREDITS	0.00
CLIENT TOTAL	7,830.00

ROSENTHAL & ROSENTHAL INC.

STATEMENT OF ACCOUNT

03/13/17

CUST#: 236336 Vanity Shop of Grand Forks, Inc.
1001 25th Street, N.
Fargo, ND 58102
PH#: (701) 212-1599

Jodi Kristopher, LLC.

TRANS	INV NO	INV DT	DUE DT	TERMS	AMOUNT
INV	872621	12/28/16	01/27/17	30	12,902.40
INV	872628	12/28/16	01/27/17	30	594.00

TOTAL DEBITS	13,496.40
TOTAL CREDITS	0.00
CLIENT TOTAL	13,496.40

ROSENTHAL & ROSENTHAL INC. STATEMENT OF ACCOUNT 03/13/17

CUST#: 236336 Vanity Shop of Grand Forks, Inc. Tempted Apparel Corp.
1001 25th Street, N.
Fargo, ND 58102
PH#: (701) 212-1599

TRANS	INV NO	INV DT	DUE DT	TERMS	AMOUNT
INV	2142660	01/23/17	03/24/17	0000060 699	14,637.60
INV	2142713	01/30/17	03/31/17	0000060 699	17,270.00
TOTAL DEBITS			31,907.60		
TOTAL CREDITS			0.00		
CLIENT TOTAL			31,907.60		

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,
Debtor.

Case No.: 17-30112

Chapter 11

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 501.49

RECEIVED

MAY 07 2018

KURTZMAN CARSON CONSULTANT

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

RCVD MAY 07 18 AM 10:22

CID: 23954889



1730112180412122934000526

II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: Watertown Municipal Utilities

Signatory: [Signature]

Title: Director of Administration

Address: [Signature]

901 4 Ave SW

Watertown, SD 57201

Telephone: 605 - 882 - 6233

Email: gkarst@watertownmu.com

Date Completed: 5/01/18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center

C/O KCC

2335 Alaska Ave.

El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223203.1

CID: 23954889



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,
Debtor.

Case No.: 17-30112

Chapter 11

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccllc.net/vanity/document/list/4489>.

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ _____

RECEIVED

MAY 07 2018

KURTZMAN CARSON CONSULTANT

RCVD MAY 07'18 AM 10:22

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: Kyle J. Sandy

Signatory: _____

Title: _____

Address: _____

932 Carlos Dr
Lincoln, NE 68505

Telephone: _____

Email: _____

Date Completed: _____

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223203.1

CID: 23921878



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Case No.: 17-30112

Vanity Shop of Grand Forks, Inc.,
Debtor.

Chapter 11

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 200.00

RECEIVED

MAY 07 2018

URTZMAN & ASSOCIATES
RECEIVED MAY 07 2018 AM 10:22

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):

☒ ACCEPT (vote FOR) the Plan ☐ REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: GENERAL REPAIR SERVICE CO.
Signatory: [Signature]
Title: Owner/ President
Address:

PO BOX 111
BUSHLAND, TX 79012

Telephone: 806 353747

Email: dwmiles@att.net

Date Completed: 5-1-18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223203.1

CID: 23922837



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,
Debtor.

Case No.: 17-30112

Chapter 11

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$ 100,00

RECEIVED

MAY 07 2018

KURTZMAN CARSON CONSULTING

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):

☐

ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan

must pay 100% of class 2 claims! (not 50%)

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: LaRonica M. Tomlinson

Signatory: *LaRonica M. Tomlinson*

Title: *MBA, RHA, NCTMB, LWT*

Address:

1 Cyrus Street
Point Marion, PA 15474

Telephone: *724.505.3439*

Email: *ldecke@fairmontstate.edu*

Date Completed: *4/30/18*

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

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3223203.1

CID: 24180626



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,
Debtor.

Case No.: 17-30112

Chapter 11

RECEIVED

MAY 07 2018

KURTZMAN CARSON CONSULTANT

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 2 BALLOT)**

RCVD MAY 07'18 AM10:24

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 2 as of April 13, 2018 (the "Record Date"). Please refer to Exhibit B of the Plan for information as to the Debtor's classification of your particular claim. Holders of unsecured Allowed Claims not entitled to priority where the total of the unsecured Allowed Claim does not exceed \$1,500 are included in Class 2.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website:

<http://www.kccellc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 2 in the following unpaid amount below:

\$30,000

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.



II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 2 against the Debtor set forth in Section I above, votes to (please check one):



ACCEPT (vote FOR) the Plan



REJECT (vote AGAINST) the Plan

III. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, any such earlier Class 2 Ballots are revoked.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: Abby Loss

Signatory: _____

Title: _____

Address: _____

3332 S. Robin Meadows Lane
Eau Claire, WI 54701

Telephone: _____

Email: _____

Date Completed: _____

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223203.1

CID: 23953917



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Vanity Shop of Grand Forks, Inc.,

Debtor.

Case No.: 17-30112

Chapter 11

RECEIVED

MAY 07 2018

KURTZMAN CARSON CONSULTANTS

RCVD MAY 07 18 AM 10:43

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S SECOND PLAN OF LIQUIDATION DATED APRIL 9, 2018
(CLASS 3 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Second Plan of Liquidation dated April 9, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 3 Ballot because you are a holder of an Effective-Date Unsecured Claim in Class 3 as of April 13, 2018 (the "Record Date"). Please note that you may have a claim in both Class 3 and Class 4 and should refer to Exhibit C (Class 3) and Exhibit 4 (Class 4) of the Plan for information as to the Debtor's classification of your particular claim(s). If you have a Class 4 Claim, you should also be receiving a separate Class 4 Ballot and you may vote in both classes. A holder of a Class 3 claim may elect to have its claim classified as Class 2 – Convenience Class by voluntarily reducing the amount of its Class 3 Claim to \$1,500.

Your rights are described in the Disclosure Statement which also contains information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a free copy from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a free copy at the following website: <http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim and Voting. The undersigned certifies that as of April 13, 2018, the undersigned was the holder of an Effective-Date Unsecured Claim in Class 3 as follows:

I am a creditor having a claim in **Class 3** in the amount of \$ 10,015.61.

Proof of Claim No. (if known): 52

By checking only one of these boxes, I vote to:

☒ **ACCEPT** (vote FOR) the Plan ☐ **REJECT** (vote AGAINST) the Plan

☐ **CLASS 2 CONVENIENCE CLASS ELECTION:** I accept the Plan and voluntarily elect to reduce the amount of my Class 3 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 3 Claim identified above, if Allowed.

¹ Capitalized terms used but not otherwise defined in this ballot shall have the meanings set forth in the Plan.

CID: 23921912



1730112180412144204000098

II. Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, and (b) certifies that the undersigned is the holder of an Effective-Date Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Effective-Date Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Effective-Date Unsecured Claim in Class 3 as identified in Section I have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

Name of Holder: LeVeck Lighting Products and Maintenance

Signatory: [Signature]

Title: CEO

Address:

P.O. Box 24063

Dayton, OH 45424

Telephone: 937/667-4421

Email: Robert@leveck.com

Date Completed: 5/2/18

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Vanity Shop Ballot Processing Center

C/O KCC

2335 Alaska Ave.

El Segundo, CA 90245

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON MAY 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

3223870.1

CID: 23921912

